CashComfort

The switch checklist

From one account for everything to four accounts with one job each. Tick off what is done, one thing at a time.

Open four accounts at the bank of your choice

- [ ] Income, preferably a savings account
- [ ] Monthly bills, a current account without a bank card
- [ ] Yearly bills, a savings account
- [ ] Day-to-day, the only current account with a bank card
- [ ] Bank charges checked, no absurd monthly fee

Have your income arrive on Income

- [ ] Employer
- [ ] Child benefit
- [ ] Benefit payment or pension
- [ ] Maintenance
- [ ] Side income and other regular earnings

Standing orders on the 1st from Income

- [ ] To Monthly bills ..... €
- [ ] To Yearly bills ..... €
- [ ] To Day-to-day ..... €

Payments to Monthly bills

- [ ] Rent or mortgage
- [ ] Gas, electricity and water
- [ ] Internet and phone
- [ ] Monthly insurance
- [ ] Streaming subscriptions
- [ ] Monthly saving or pension saving

The first month is a move

- [ ] Do not close or empty the old account yet
- [ ] Leave some margin until everything has moved
- [ ] Check once that the big payments leave the right account
- [ ] No credit card for day-to-day spending for now

After two or three months

- [ ] Check whether the amounts are right and adjust
- [ ] After that one check a year, not every Sunday evening

CashComfort sets your money up properly once. After that the system does its work.

89 euro